# Fast envelope tracking for high intensity low energy electrons

Hui Wen Koay Accelerator Division



ERL2024 Sept 24-27

# Outline

- 1. Introduction
- 2. Theory
- 3. Examples
- 4. Conclusion

## Introduction

Type of simulations	Envelope	Multi-particle (PIC)		
Beam representation	Statistical moments	Individual macro particles		
Computing speed	Fast	Slow		
Optics model	Non-linearity are usually excluded	Realistic beamline modelling that includes non-linearity		
Main usage	<ul><li>Machine design</li><li>Real-time tuning</li></ul>	<ul> <li>Detailed beam dynamic study</li> <li>Track particle loss</li> </ul>		
Examples	TRACE3D, TRANSPORT, MAD-X, TRANSOPTR	Warp, ASTRA, GPT, Elegant		

# What is envelope tracking ?

# Single particle tracking

Let's say 
$$x_f = M \cdot x_i$$



k<sub>x</sub>

X

# Multi-particle tracking



# Beam Envelope



## Statistical Approach in Beam Dynamics

$$\sigma = \frac{1}{N} \sum_{i=1}^{N} \mathbf{X} \mathbf{X}^{\mathsf{T}}$$

$$\therefore \sigma' = \mathbf{F}\sigma + \sigma \mathbf{F}^{\mathbf{T}}$$

Envelope equation

## Infinitesimal Matrix and Hamiltonian Dynamics

Hamiltonian equation of motion:

$$x' = \frac{\partial H}{\partial P_x}$$
;  $P'_x = -\frac{\partial H}{\partial x}$ 

Expanding x' up to second order,

$$x' = \sum_{i} \frac{\partial x'}{\partial x_{i}} \bigg|_{0} x_{i} = \left| \sum_{i=1}^{6} \frac{\partial^{2} H}{\partial P_{x} \partial x_{i}} \bigg|_{0} x_{i} \right|$$
$$\mathbf{X}' = \mathbf{F} \mathbf{X}$$

**F** can be determined from the Hamiltonian!

## Infinitesimal Matrix and Hamiltonian Dynamics

$$H(x_1, x_2, x_3, x_4, x_5, x_6; s) = \sum_i \frac{\partial H}{\partial x_i} \left| x_i + \frac{1}{2} \sum_{i,j} \frac{\partial^2 H}{\partial x_i \partial x_j} \right|_0 x_i x_j + \cdots$$

$\begin{pmatrix} x'\\ P'_x\\ y'\\ P'_y\\ z'\\ P'_z\\ P'_z \end{pmatrix} =$	$\begin{pmatrix} \frac{\partial^2 H}{\partial P_x \partial x} \\ -\frac{\partial^2 H}{\partial x^2} \\ \frac{\partial^2 H}{\partial P_y \partial x} \\ -\frac{\partial^2 H}{\partial y \partial x} \\ \frac{\partial^2 H}{\partial P_z \partial x} \\ -\frac{\partial^2 H}{\partial P_z \partial x} \\ -\frac{\partial^2 H}{\partial z \partial x} \end{pmatrix}$	$ \frac{\partial^{2} H}{\partial P_{x}^{2}} - \frac{\partial^{2} H}{\partial x \partial P_{x}} \\ \frac{\partial^{2} H}{\partial P_{y} \partial P_{x}} \\ - \frac{\partial^{2} H}{\partial y \partial P_{x}} \\ \frac{\partial^{2} H}{\partial P_{z} \partial P_{x}} \\ - \frac{\partial^{2} H}{\partial P_{z} \partial P_{x}} \\ - \frac{\partial^{2} H}{\partial z \partial P_{x}} $	$\frac{\partial^2 H}{\partial P_x \partial y} \\ -\frac{\partial^2 H}{\partial x \partial y} \\ \frac{\partial^2 H}{\partial P_y \partial y} \\ -\frac{\partial^2 H}{\partial y^2} \\ \frac{\partial^2 H}{\partial P_z \partial y} \\ -\frac{\partial^2 H}{\partial z \partial y} \\ -\frac{\partial^2 H}{\partial z \partial y}$	$ \frac{\partial^2 H}{\partial P_x \partial P_y} \\ - \frac{\partial^2 H}{\partial x \partial P_y} \\ \frac{\partial^2 H}{\partial P_y^2} \\ - \frac{\partial^2 H}{\partial y \partial P_y} \\ \frac{\partial^2 H}{\partial P_z \partial P_y} \\ - \frac{\partial^2 H}{\partial P_z \partial P_y} \\ - \frac{\partial^2 H}{\partial z \partial P_y} $	$\frac{\partial^2 H}{\partial P_x \partial z} \\ -\frac{\partial^2 H}{\partial x \partial z} \\ \frac{\partial^2 H}{\partial P_y \partial z} \\ -\frac{\partial^2 H}{\partial y \partial z} \\ \frac{\partial^2 H}{\partial P_z \partial z} \\ \frac{\partial^2 H}{\partial P_z \partial z} \\ -\frac{\partial^2 H}{\partial z^2}$	$ \frac{\partial^{2} H}{\partial P_{x} \partial P_{z}} - \frac{\partial^{2} H}{\partial x \partial P_{z}} - \frac{\partial^{2} H}{\partial P_{y} \partial P_{z}} - \frac{\partial^{2} H}{\partial y \partial P_{z}} - \frac{\partial^{2} H}{\partial P_{z}^{2}} - \frac{\partial^{2} H}{\partial P_{z}^{2}} - \frac{\partial^{2} H}{\partial z \partial P_{z}} - \frac{\partial^{2} H}{\partial P_$	$egin{pmatrix} x \ P_x \ y \ P_y \ z \ P_z \end{pmatrix}$
	$\int \partial z \partial x$	$\partial z \partial P_X$	$\partial z \partial y$	ozoPy	$\partial z^2$	$ozoP_z$ /	

 $\mathbf{X}' = \mathbf{F}\mathbf{X}$ 

**F** = infinitesimal transfer matrix

# Examples 1 : Low energy transportation at TRIUMF e-Linac



- Low energy, strong space charge
- Non-linearity always a limitation

## Comparison between TRANSOPTR and GPT

E = 300 keV ; Q = 14 pC



## **Comparison with Experimental Data**

#### **Electron Beam on a Viewscreen**







## Fitting for the initial beam condition



### **Comparison with Experimental Data**



## Example 2: Injection Beamline at cERL



### Comparison between TRANSOPTR and GPT



# Comparison with Experimental Data (cERL)

#### **Electron Beam on a Viewscreen**



Low Space Charge Beam (<5 pC) High Space Charge Beam (>50 pC)

## **Comparison with Experimental Data**



# Conclusions

- Envelope tracking produces results that are compatible to multiparticle tracking code at a speed of more than 2 order of magnitudes faster
- The experimental data agrees with the envelope tracking within  $\pm 20\%$ .
- The rapid turnaround using an envelope code can assist swift beam tuning and beamline design in early phase.

# Acknowledgement

• A heartfelt thank you to the cERL-KEK team for their support in the simulation study and for the experimental data collection at cERL.

# Thank you!